Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2008

Open to Public Inspection

A For the 2008 calendar year, or tax year beginning July 1 **, 2008, and ending** June 30 **, 20** 09

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

Doing Business As New York State OM Association, Inc.

Number and street (or P.O. box if mail is not delivered to street address): 18 Grand Erie Way — Room/suite

City or town, state or country, and ZIP + 4: Fairport, NY 14450

D Employer identification number 16 ⁝ 1321466

E Telephone number (585) 377-8464

G Gross receipts $ 123,950.78

F Name and address of principal officer: Jackie Otte (State Dir)
1016 Peter Rd., Schenectady, NY 12303

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list. (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: ☑ 501(c) (3)◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J **Website: ▶** www.NYSOMA.org

K Type of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1988

M State of legal domicile: NY

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: NYSOMA exists for the purpose of promoting the Odyssey of the Mind program in New York State. The NYSOMA Board and Officers work with the Regional Directors to provide training sessions for both coaches and officials, regional tournaments, a state tournament where regional winners compete for the opportunity to represent NY at the Odyssey of the Mind World Finals.

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	9
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	7
5	Total number of employees (Part V, line 2a)	5	0
6	Total number of volunteers (estimate if necessary)	6	~300
7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	0
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	40,903.30	40,875.00
	9	Program service revenue (Part VIII, line 2g)	33,519.00	38,338.61
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	3,234.20	1,150.35
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	26,118.57	16,793.92
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	103,775.07	97,157.88
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	2,100.00	1,500.00
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	13,000.00	12,800.00
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 4.95		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	77,606.21	83,155.15
	18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	92,706.21	97,455.15
	19	Revenue less expenses. Subtract line 18 from line 12	11,068.86	-297.27
			Beginning of Year	**End of Year**
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	96,832.87	99,349.24
	21	Total liabilities (Part X, line 26)	0	2,813.64
	22	Net assets or fund balances. Subtract line 21 from line 20	96,832.87	96,535.60

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Signature of officer — Date

▶ Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ — Date — Check if self-employed ▶ ☐ — Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ — EIN ▶ — Phone no. ▶ ( )

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

Part III **Statement of Program Service Accomplishments** (see instructions)

1 Briefly describe the organization's mission:
NYSOMA exists for the purpose of promoting the Odyssey of the Mind program throughout New York State. The NYSOMA Board and Officers work with Regional Directors to provide training sessions for both coaches and officials, spontaneous training days, regional tournaments, and a state tournament where regional winners compete for the opportunity to represent NY at the Odyssey of the Mind World Finals.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . ☐ Yes ☑ No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . ☐ Yes ☑ No
If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 23,546.97 including grants of $ 0) (Revenue $)

Foster childrens divergent creative thinking skills by working cooperatively in teams to solve specificaly designed long and short term problems.
Approximately 6000 children on about 1000 teams

4b (Code:) (Expenses $ 23,546.97 including grants of $ 0) (Revenue $)

To provide the avenue by which children have the opportunity to become actively involved in such a program.

4c (Code:) (Expenses $ 23,546.96 including grants of $ 0) (Revenue $)

To act as a liason with simular programs throughout the state and elsewhere to participate whenever possible in joint programs with other groups for educational and creative purposes.

4d Other program services. (Describe in Schedule O.)
(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ $ 70,640.90 *(Must equal Part IX, Line 25, column (B).)*

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	✔	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		✔
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		✔
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4		✔
5	**Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		✔
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		✔
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		✔
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		✔
10	Did the organization hold assets in term, permanent, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10		✔
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? *If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable*	11		✔
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12		✔
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		✔
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		✔
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? *If "Yes," complete Schedule F, Part I*	14b		✔
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Part II*	15		✔
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Part III*	16		✔
17	Did the organization report more than $15,000 on Part IX, column (A), line 11e? *If "Yes," complete Schedule G, Part I*	17		✔
18	Did the organization report more than $15,000 total on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		✔
19	Did the organization report more than $15,000 on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		✔
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		✔
21	Did the organization report more than $5,000 on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		✔
22	Did the organization report more than $5,000 on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		✔
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? *If "Yes," complete Schedule J*	23		✔
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25.*	24a		✔
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		✔
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		✔
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		✔
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		✔
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? *If "Yes," complete Schedule L, Part I*	25b		✔
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		✔
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		✔

Part IV **Checklist of Required Schedules** *(continued)*

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:			
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? *If "Yes," complete Schedule L, Part IV*	**28a**		✔
b	Have a family member who had a direct or indirect business relationship with the organization? *If "Yes," complete Schedule L, Part IV*	**28b**		✔
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? *If "Yes," complete Schedule L, Part IV*	**28c**		✔
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	**29**		✔
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	**30**		✔
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	**31**		✔
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	**32**		✔
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	**33**		✔
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	**34**		✔
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	**35**		✔
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	**36**		✔
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	**37**		✔

Part V Statements Regarding Other IRS Filings and Tax Compliance

			Line	Yes	No
1a Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	1a	6			
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	✔	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	0			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			2b		
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* this return. (see instructions)					
3a Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?			3a		✔
b If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*			3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		✔
b If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.					
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		✔
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		✔
c If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c		
6a Did the organization solicit any contributions that were not tax deductible?			6a		✔
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7 **Organizations that may receive deductible contributions under section 170(c).**					
a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than $75?			7a		✔
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		✔
d If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		✔
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		✔
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g		✔
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h		✔
8 **Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8		✔
9 **Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.**					
a Did the organization make any taxable distributions under section 4966?			9a		✔
b Did the organization make a distribution to a donor, donor advisor, or related person?			9b		✔
10 **Section 501(c)(7) organizations.** Enter:					
a Initiation fees and capital contributions included on Part VIII, line 12	10a				
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11 **Section 501(c)(12) organizations.** Enter:					
a Gross income from members or shareholders	11a				
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b				
12a **Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				

Part VI Governance, Management, and Disclosure *(Sections A, B, and C request information about policies not required by the Internal Revenue Code.)*

Section A. Governing Body and Management

For each "Yes" response to lines 2–7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

		Line	Yes	No
1a	Enter the number of voting members of the governing body 1a: 9			
b	Enter the number of voting members that are independent 1b: 7			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	✔	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		✔
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		✔
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		✔
6	Does the organization have members or stockholders?	6		✔
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		✔
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		✔
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	✔	
b	Each committee with authority to act on behalf of the governing body?	8b		✔
9a	Does the organization have local chapters, branches, or affiliates?	9a		✔
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	✔	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	11	✔	

Section B. Policies

		Line	Yes	No
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	✔	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	✔	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this is done*	12c		✔
13	Does the organization have a written whistleblower policy?	13		✔
14	Does the organization have a written document retention and destruction policy?	14	✔	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:			
a	The organization's CEO, Executive Director, or top management official?	15a		✔
b	Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions)	15b		✔
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		✔
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ New York

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☑ Own website ☐ Another's website ☐ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ▶ Jeff Carter, 18 Grand Erie Way, Fairport NY 14450 (585) 377-8464

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
Jackie Otte State Director	35			✔				4000	0	0
Jane Hogan Asst State Director, Tournament Director	15			✔				1500	0	0
LouAnne Pray Registrar	20			✔				1500	0	0
Sharon Porter Judges Coordinator, Director	15	✔		✔				1500	0	0
Wayne Otte Acting Treasurer, Director	20	✔		✔				2000	0	0
Jeff Carter Treasurer (on leave)				✔				0	0	0
Sue Pircio Recording Secretary	5				✔			500	0	0
Amy Braun Board Chairperson	5	✔						0	0	0
Anthony Pircio Webmaster	15				✔			1500	0	0
David Vincent Sales					✔			300	0	0
Jim Hoelscher Director		✔						0	0	0
Leon Frost Director		✔						0	0	0
Matt Lopez Director		✔						0	0	0
Rick Pray Director		✔						0	0	0
Paula Bianchi Director		✔						0	0	0
Phil Ulrich Director		✔						0	0	0

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
1b Total . . . . ▶										

2 Total number of individuals (including those in 1a) who received more than $100,000 in reportable compensation from the organization ▶ 0

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		✔
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4		✔
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		✔

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including those in 1) who received more than $100,000 in compensation from the organization ▶ 0

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns	1a				
	b Membership dues	1b 38,350.00				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f 2,525.00				
	g Noncash contributions included in lines 1a-1f: $					
	h **Total.** Add lines 1a–1f ▶		40,875.00			
Program Service Revenue		Business Code				
	2a Membership support from	900099	22,760.41	22,760.41		
	b National organization					
	c Creativity Festival income	900099	103.20	103.20		
	d State Tournament Fee	900099	14,100.00	14,100.00		
	e Summer workshops	900099	1,375.00	1,375.00		
	f All other program service revenue					
	g **Total.** Add lines 2a–2f ▶		38,338.61			
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts) ▶		1,150.35			1,150.35
	4 Income from investment of tax-exempt bond proceeds ▶					
	5 Royalties ▶					
		(i) Real / (ii) Personal				
	6a Gross Rents					
	b Less: rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss) ▶		0			
		(i) Securities / (ii) Other				
	7a Gross amount from sales of assets other than inventory					
	b Less: cost or other basis and sales expenses					
	c Gain or (loss)					
	d Net gain or (loss) ▶		0			
	8a Gross income from fundraising events (not including $ of contributions reported on line 1c). See Part IV, line 18	a				
	b Less: direct expenses	b				
	c Net income or (loss) from fundraising events ▶		0			
	9a Gross income from gaming activities. See Part IV, line 19	a				
	b Less: direct expenses	b				
	c Net income or (loss) from gaming activities ▶		0			
	10a Gross sales of inventory, less returns and allowances	a 42,440.82				
	b Less: cost of goods sold	b 26,792.90				
	c Net income or (loss) from sales of inventory ▶		15,647.92	15,647.92		
	Miscellaneous Revenue	Business Code				
	11a Tournament - Silent Auction	900099	827.00			827.00
	b Rebates	900099	319.00			319.00
	c					
	d All other revenue					
	e **Total.** Add lines 11a–11d ▶		1,146.00			
	12 **Total Revenue.** Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e ▶		97,157.88	53,986.53		2,296.35

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	500.00			
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	1,000.00	1,000.00		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	12,500.00		12,500.00	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	300.00	300.00		
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting	76.14		76.14	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion	10,690.49	10,690.49		
13 Office expenses	2,936.10	2,093.58	837.57	4.95
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel	18,749.20	8,210.77	10,538.43	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	47,313.69	47,113.69	200.00	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1400.12	1,232.37	167.75	
23 Insurance	1,989.41		1,989.41	
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a				
b				
c				
d				
e				
f All other expenses				
25 **Total functional expenses.** Add lines 1 through 24f	97,455.15	70640.90	26,309.30	4.95
26 **Joint Costs.** Check here ▶ ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

			(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing	4,006.33	1	70,236.97
	2	Savings and temporary cash investments	73,218.66	2	7,296.68
	3	Pledges and grants receivable, net	0	3	0
	4	Accounts receivable, net	167.75	4	0
	5	Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L	0	5	0
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L	0	6	0
	7	Notes and loans receivable, net	0	7	0
	8	Inventories for sale or use	19,440.13	8	21,815.59
	9	Prepaid expenses and deferred charges	0	9	0
	10a	Land, buildings, and equipment: cost basis — 10a: 0			
	b	Less: accumulated depreciation. Complete Part VI of Schedule D — 10b: 0	0	10c	0
	11	Investments—publicly traded securities	0	11	0
	12	Investments—other securities. See Part IV, line 11	0	12	0
	13	Investments—program-related. See Part IV, line 11	0	13	0
	14	Intangible assets	0	14	0
	15	Other assets. See Part IV, line 11	0	15	0
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	96,832.87	16	99,349.24
Liabilities	17	Accounts payable and accrued expenses	0	17	2,813.64
	18	Grants payable	0	18	0
	19	Deferred revenue	0	19	0
	20	Tax-exempt bond liabilities	0	20	0
	21	Escrow account liability. Complete Part IV of Schedule D	0	21	0
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L	0	22	0
	23	Secured mortgages and notes payable to unrelated third parties	0	23	0
	24	Unsecured notes and loans payable	0	24	0
	25	Other liabilities. Complete Part X of Schedule D	0	25	0
	26	**Total liabilities.** Add lines 17 through 25	0	26	2,813.64
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ ☐ and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	0	27	0
	28	Temporarily restricted net assets	0	28	0
	29	Permanently restricted net assets	0	29	0
		Organizations that do not follow SFAS 117, check here ▶ ☑ and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds	32,896.27	30	32,896.27
	31	Paid-in or capital surplus, or land, building, or equipment fund	0	31	0
	32	Retained earnings, endowment, accumulated income, or other funds	63,936.60	32	63,639.33
	33	Total net assets or fund balances	96,832.78	33	99,349.24
	34	Total liabilities and net assets/fund balances	96,832.78	34	99,349.24

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		✔
b	Were the organization's financial statements audited by an independent accountant?	2b		✔
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		✔
b	If "Yes," did the organization undergo the required audit or audits?	3b		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2008

Open to Public Inspection

Name of the organization
New York State OM Association, Inc.

Employer identification number
16 1321466

Part I **Reason for Public Charity Status** (All organizations must complete this part.) (see instructions)

The organization is not a private foundation because it is: (Please check only **one** organization.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).** (Attach Schedule H.)

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: ---------------

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☑ An organization that normally receives: (1) more than 33⅓ % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33⅓ % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).** (see instructions)

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I **b** ☐ Type II **c** ☐ Type III–Functionally integrated **d** ☐ Type III–Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box . . . . . ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)		
(ii) A family member of a person described in (i) above?	11g(ii)		
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)		

h Provide the following information about the organizations the organization supports.

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1-3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public support.** Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 **Total support.** Add lines 7 through 10						

12 Gross receipts from related activities, etc. (see instructions) . . . 12

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) . . . 14 %

15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f . . . 15 %

16a **33⅓ % support test—2008.** If the organization did not check the box on line 13, and line 14 is 33⅓ % or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33⅓ % support test—2007.** If the organization did not check a box on line 13 or 16a, and line 15 is 33⅓ % or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10%-facts-and-circumstances test—2008.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

b **10%-facts-and-circumstances test—2007.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	72,674.00	69,354.00	76,140.00	74,442.30	63,635.41	356,225.71
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	57647.51	55,033.54	56,688.27	49,660.87	59,165.02	278,195.21
3 Gross receipts from activities that are not an unrelated trade or business under section 513	0	0	0	0	0	0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
5 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
6 **Total.** Add lines 1-5	130,321.51	124,387.54	132,828.27	124,083.17	122,800.43	634,420.92
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	1,800.00	2,030.00	1,901.00	1,600.00	1,600.00	8,931.00
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or $5,000	0	0	0	0	0	0
c Add lines 7a and 7b	0	0	0	0	0	0
8 **Public support** (Subtract line 7c from line 6.)						625,489.92

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	130,321.51	124,387.54	132,828.27	124,083.17	122,800.43	634,420.92
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	710.34	1,064.28	1,974.55	3,234.20	1,150.35	8,133.72
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	0	0	0	0	0	0
c Add lines 10a and 10b	710.34	1,064.28	1,974.55	3,234.20	1,150.35	8,133.72
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	0	0	0	0	0	0
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	0	0	0	0	0	0
13 **Total support.** (Add lines 9, 10c, 11, and 12.)						642,554.64

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	97.3 %
16	Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	97.8 %

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2008** (line 10c, column (f) divided by line 13, column (f))	17	01.3 %
18	Investment income percentage from **2007** Schedule A, Part IV-A, line 27h	18	00.8 %

19a **33⅓ % support tests—2008.** If the organization did not check the box on line 14, and line 15 is more than 33⅓ %, and line 17 is not more than 33⅓ %, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☑

b **33⅓ % support tests—2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33⅓ %, and line 18 is not more than 33⅓ %, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

None

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047

2008

Open to Public Inspection

Name of the organization	Employer identification number
New York State OM Association, Inc.	16 1321466

Part VI, Line 2: (List of relationships of Directors or Officers)

State Director (Jackie Otte) and one of the Directors (Wayne Otte) are married.

Registrar (LouAnn Pray) and one of the Directors (Rick Pray) are married.

Part VI, line 10: (990 Review Process Description)

Annual Tax preperation is performed by the Treasuer. Reviewed by the Finance Committee and State Director, then provided to the Board of Directors for their review and consideration. Once complete, package is prepared for submission to IRS and NYS Charieties Bureau.

Part VI, line 11: (List of contact addresses for Directors or Officers)

Jackie Otte - 1016 Peter Rd, Schenectady, NY 12303

Wayne Otte - 1016 Peter Rd., Schenectady, NY 12303

Jane Hogan - 18 Tuscarrora Ave., Geneseo, NY 14454

LouAnne Pray - 96 Lock St., Port Crane, NY 13833

Rick Pray - 96 Lock St., Port Crane, NY 13833

Sharon Porter - PO Box 198, Aurora, NY 13026

Sue Pircio - 116 North 9th St., Olean, NY 14760

Anthony Pircio - 112 South 8th St. Olean, NY 14760

Amy Braun - 25 Tuscarora Ave., Geneseo, NY 14454

Phil Ulrich - 211 Rabbit Rd., Greenwich, NY 12834

Name of the organization: New York State OM Association, Inc.

Employer identification number: 16 1321466

Part VI, line 15: (Process for determining compensations for Organization's Officers)

The Board of Directors estalished a compensation process of honorarium payments to certain Officer positions.

Honorariums are authorized to be paid each year at the final board meeting based on available funds.

The level of honorarium compensation is reviewed periodically by the Board of Directors to assure it is appropriate.

Part VI, line 19: (Public Access to Organization's Governing documents & Financial Statements)

The Organization's Bylaws, policies and financial statements are post on the Organization's web site (www.NYSOMA.org) for easy public access.

Part XI, Line 2: (Financial Statements & Reporting)

The organization has a Finanacial Committee that is responsible for the oversight of financial activity, setting budgets, and reviewing the books and transaction maintained by the Treasurer.

7:38 AM

10/20/09

Accrual Basis

NYSOMA
Balance Sheet
As of June 30, 2009

	Jun 30, 09	
ASSETS		
Current Assets		
Checking/Savings		
Operating Account		
Scholarship fund	2,622.25	
Operating Account - Other	67,614.72	
Total Operating Account		70,236.97
Savings Account - General		7,296.68
Total Checking/Savings		77,533.65
Accounts Receivable		0.00
Other Current Assets		
Inventory		21,815.59
Total Other Current Assets		21,815.59
Total Current Assets		99,349.24
Fixed Assets		
Fixed Assets		
Accumulated Depreciation	-3,489.50	
Fixed Assets - Other	3,489.50	
Total Fixed Assets		0.00
Total Fixed Assets		0.00
TOTAL ASSETS		**99,349.24**
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
Accounts Payable		2,813.64
Total Accounts Payable		2,813.64
Total Current Liabilities		2,813.64
Total Liabilities		2,813.64
Equity		
***Retained Earnings**		63,936.60
Equity		32,896.27
Net Income		-297.27
Total Equity		96,535.60
TOTAL LIABILITIES & EQUITY		**99,349.24**

NYSOMA
Profit & Loss Budget vs. Actual
July 2008 through June 2009

	Jul '08 - Jun 09	Budget	$ Over Budget	% of Budget
Ordinary Income/Expense				
Income				
Activities				
Creativity Fest	103.20	100.00	3.20	103.2%
Total Activities	103.20	100.00	3.20	103.2%
Donations	1,100.00			
Donations & Sponsorship				
Sponsorship	0.00	0.00	0.00	0.0%
Donations & Sponsorship - Other	925.00			
Total Donations & Sponsorship	925.00	0.00	925.00	100.0%
Interest Income	1,150.35	2,000.00	-849.65	57.5%
Membership Income				
Late Fee, Membership	1,710.00	0.00	1,710.00	100.0%
Membership Fees	36,640.00	36,000.00	640.00	101.8%
Refunds	0.00	-160.00	160.00	0.0%
Total Membership Income	38,350.00	35,840.00	2,510.00	107.0%
Rebate Income				
CCI Rebate	22,760.41	21,000.00	1,760.41	108.4%
Hotel Rebate	154.00	610.00	-456.00	25.2%
Tournament Pictures	165.00	125.00	40.00	132.0%
Total Rebate Income	23,079.41	21,735.00	1,344.41	106.2%
Regional Pin Service Income	0.00	214.80	-214.80	0.0%
Returned Check Charges	0.00	0.00	0.00	0.0%
Sales				
Regional Sales	9,095.25	4,000.00	5,095.25	227.4%
State Merchandise Sales				
CCI Consignment & Sales	7,000.00	0.00	7,000.00	100.0%
PC/HJ Training Event Sales	622.50	1,000.00	-377.50	62.3%
Sales	1,730.60	12,000.00	-10,269.40	14.4%
WF Merchendise Sales	0.00	0.00	0.00	0.0%
Total State Merchandise Sales	9,353.10	13,000.00	-3,646.90	71.9%
Worlds Pin Sales	20,911.47	25,000.00	-4,088.53	83.6%
Worlds T-Shirt sales	3,081.00	3,000.00	81.00	102.7%
Total Sales	42,440.82	45,000.00	-2,559.18	94.3%
Scholarship				
Donations for Scholarship	500.00	500.00	0.00	100.0%
Silent Auction	827.00	1,000.00	-173.00	82.7%
Total Scholarship	1,327.00	1,500.00	-173.00	88.5%
SF Registration Income				
Refunds	-240.00			
SF Registration Income - Other	14,340.00	11,460.00	2,880.00	125.1%
Total SF Registration Income	14,100.00	11,460.00	2,640.00	123.0%
Silent Auction	0.00	0.00	0.00	0.0%
Workshops Programs	1,375.00	1,000.00	375.00	137.5%
Total Income	123,950.78	118,849.80	5,100.98	104.3%
Expense				
Bad Debt Expense	167.75			
Bank Fees	26.14	30.00	-3.86	87.1%
Board/Officer Expense				
Airfare/AD Mtg	248.00	600.00	-352.00	41.3%
Banquet & Facilities	200.00	0.00	200.00	100.0%
Food	2,293.65	2,000.00	293.65	114.7%
Honorariums	12,500.00	13,000.00	-500.00	96.2%
Lodging	3,751.32	2,700.00	1,051.32	138.9%
Mileage	4,245.46	3,900.00	345.46	108.9%
Photocopying	50.00	75.00	-25.00	66.7%
Postage	257.70	125.00	132.70	206.2%
Shirts	0.00	100.00	-100.00	0.0%
Supplies	529.87	500.00	29.87	106.0%
Telephone	0.00	25.00	-25.00	0.0%
Total Board/Officer Expense	24,076.00	23,025.00	1,051.00	104.6%
Charitable Contributions				
Creative Opportunities Unlimite	500.00	500.00	0.00	100.0%
Total Charitable Contributions	500.00	500.00	0.00	100.0%
Coach's Training				
Food	0.00	110.00	-110.00	0.0%
Lodging	0.00	300.00	-300.00	0.0%
Mileage	0.00	330.00	-330.00	0.0%
Photocopy	0.00	25.00	-25.00	0.0%
Supplies	0.00	25.00	-25.00	0.0%
Total Coach's Training	0.00	790.00	-790.00	0.0%
Inventory Adjustment				
Inventory Lost & Broken	1,232.37	300.00	932.37	410.8%
Purchases moved to Inventory	-2,375.46			
Total Inventory Adjustment	-1,143.09	300.00	-1,443.09	-381.0%

NYSOMA
Profit & Loss Budget vs. Actual
July 2008 through June 2009

	Jul '08 - Jun 09	Budget	$ Over Budget	% of Budget
Legal				
Accounting	0.00	100.00	-100.00	0.0%
Filing Fees	50.00	50.00	0.00	100.0%
Insurance	1,989.41	1,500.00	489.41	132.6%
Memberships	0.00	100.00	-100.00	0.0%
Total Legal	2,039.41	1,750.00	289.41	116.5%
Membership Expense				
Phototcopy	0.00	50.00	-50.00	0.0%
Postage	0.00	100.00	-100.00	0.0%
Supplies	0.00	75.00	-75.00	0.0%
Total Membership Expense	0.00	225.00	-225.00	0.0%
Officials Expense				
Banquet Facilities	0.00	300.00	-300.00	0.0%
Food	1,953.69	2,000.00	-46.31	97.7%
Lodging	2,905.00	2,500.00	405.00	116.2%
Mileage	722.00	1,000.00	-278.00	72.2%
Officials Shirts	2,362.34			
Photocopying	34.11	100.00	-65.89	34.1%
Postage	0.00	100.00	-100.00	0.0%
Service Awards	0.00	1,000.00	-1,000.00	0.0%
Supplies	680.00	100.00	580.00	680.0%
Total Officials Expense	8,657.14	7,100.00	1,557.14	121.9%
Program Growth				
Air Fare	0.00	300.00	-300.00	0.0%
Facilities	0.00	150.00	-150.00	0.0%
Food	0.00	450.00	-450.00	0.0%
Giveaways	0.00	50.00	-50.00	0.0%
Lodging	0.00	1,000.00	-1,000.00	0.0%
Mileage	0.00	1,000.00	-1,000.00	0.0%
Photocopying	0.00	25.00	-25.00	0.0%
Postage	4.95	25.00	-20.05	19.8%
Supplies	0.00	25.00	-25.00	0.0%
Total Program Growth	4.95	3,025.00	-3,020.05	0.2%
Regional Director's Expense				
Food	537.35	450.00	87.35	119.4%
Lodging	532.91			
Mileage	871.91	175.00	696.91	498.2%
Postage	17.17	25.00	-7.83	68.7%
Shirts	137.20	200.00	-62.80	68.6%
Total Regional Director's Expense	2,096.54	850.00	1,246.54	246.7%
Sales Expense				
Mileage	84.70			
pins	6,037.47	5,000.00	1,037.47	120.7%
Postage	0.00	25.00	-25.00	0.0%
Promotions	119.55	400.00	-280.45	29.9%
Purchases for resale	4,975.61	5,000.00	-24.39	99.5%
Shirts	778.51	1,200.00	-421.49	64.9%
Stipends	300.00	300.00	0.00	100.0%
Supplies	315.15	25.00	290.15	1,260.6%
Total Sales Expense	12,610.99	11,950.00	660.99	105.5%
Scholarship Awards				
Awards	1,000.00	1,500.00	-500.00	66.7%
Postage	0.00	50.00	-50.00	0.0%
Silent Auction Prize Expense	0.00	250.00	-250.00	0.0%
Supplies	0.00	50.00	-50.00	0.0%
Total Scholarship Awards	1,000.00	1,850.00	-850.00	54.1%
Sponsorhip				
Document Production	0.00	100.00	-100.00	0.0%
Giveaways	0.00	50.00	-50.00	0.0%
Postage	0.00	50.00	-50.00	0.0%
Supplies	0.00	50.00	-50.00	0.0%
Total Sponsorhip	0.00	250.00	-250.00	0.0%
Summer Program				
Facilities	0.00	100.00	-100.00	0.0%
Food	237.19	400.00	-162.81	59.3%
Lodging	80.00	450.00	-370.00	17.8%
Mileage	0.00	500.00	-500.00	0.0%
Photocopying	0.00	50.00	-50.00	0.0%
Postage	0.00	65.00	-65.00	0.0%
Supplies	0.00	75.00	-75.00	0.0%
Total Summer Program	317.19	1,640.00	-1,322.81	19.3%

NYSOMA
Profit & Loss Budget vs. Actual
July 2008 through June 2009

	Jul '08 - Jun 09	Budget	$ Over Budget	% of Budget
Tournament Expense				
Awards	4,400.25	2,200.00	2,200.25	200.0%
Event Center	2,300.00	2,500.00	-200.00	92.0%
Food	10,106.46	10,670.00	-563.54	94.7%
Lodging	11,443.14	12,000.00	-556.86	95.4%
Mileage	108.50	240.00	-131.50	45.2%
Photocopying	33.65	50.00	-16.35	67.3%
Postage	55.09	25.00	30.09	220.4%
Printing	0.00	2,400.00	-2,400.00	0.0%
Service Recognition Pins	0.00	1,000.00	-1,000.00	0.0%
Shirts	0.00	1,400.00	-1,400.00	0.0%
Site Use Expense	20,448.05	23,000.00	-2,551.95	88.9%
Sound	325.00	400.00	-75.00	81.3%
Supplies	833.23	1,000.00	-166.77	83.3%
Transportation	295.00	550.00	-255.00	53.6%
Total Tournament Expense	50,348.37	57,435.00	-7,086.63	87.7%
Website Expense	0.00	700.00	-700.00	0.0%
World Finals Expense				
Airfare	447.10			
Creativity Fest	0.00	600.00	-600.00	0.0%
Food	987.64	1,150.00	-162.36	85.9%
Giveaways	3,671.15	4,000.00	-328.85	91.8%
Mileage	430.05	800.00	-369.95	53.8%
Pins	15,613.59	15,000.00	613.59	104.1%
Postage/Shipping	508.77	500.00	8.77	101.8%
Shirts				
Giveaways xfer	-2,366.82			
Purchases	4,130.00	2,900.00	1,230.00	142.4%
Total Shirts	1,763.18	2,900.00	-1,136.82	60.8%
Supplies	125.18	400.00	-274.82	31.3%
Total World Finals Expense	23,546.66	25,350.00	-1,803.34	92.9%
Total Expense	124,248.05	136,770.00	-12,521.95	90.8%
Net Ordinary Income	-297.27	-17,920.20	17,622.93	1.7%
Net Income	**-297.27**	**-17,920.20**	**17,622.93**	**1.7%**